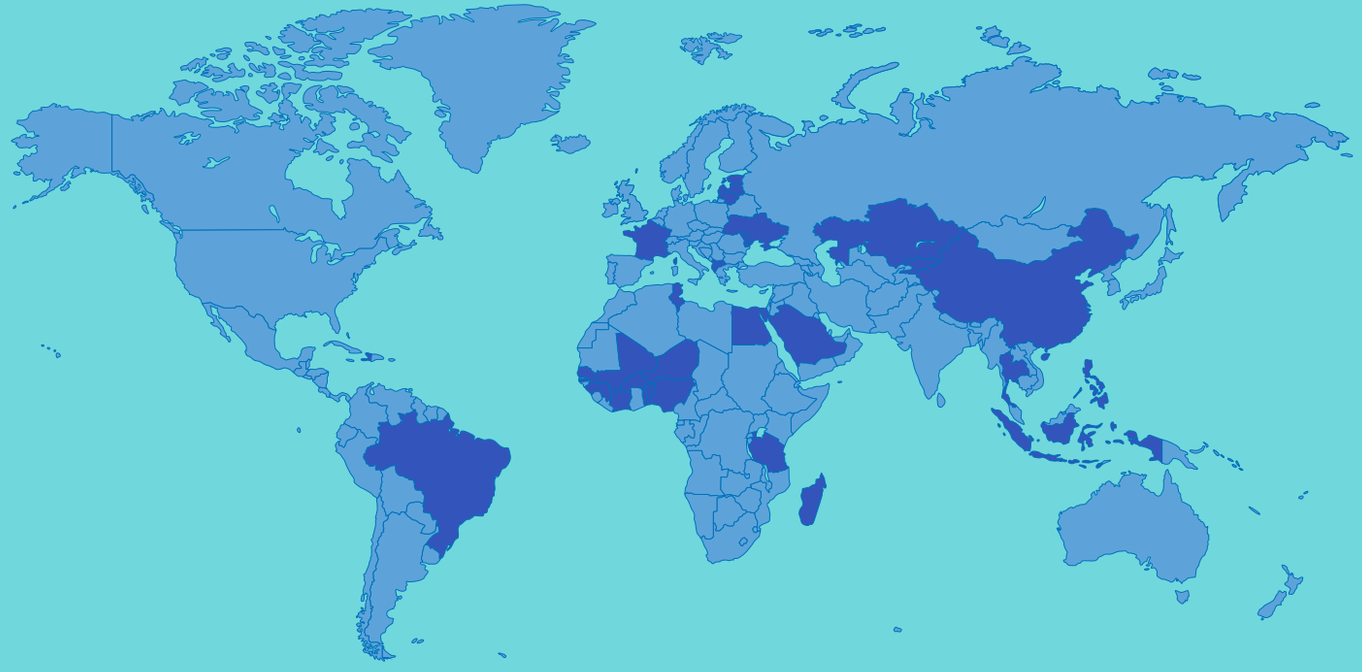
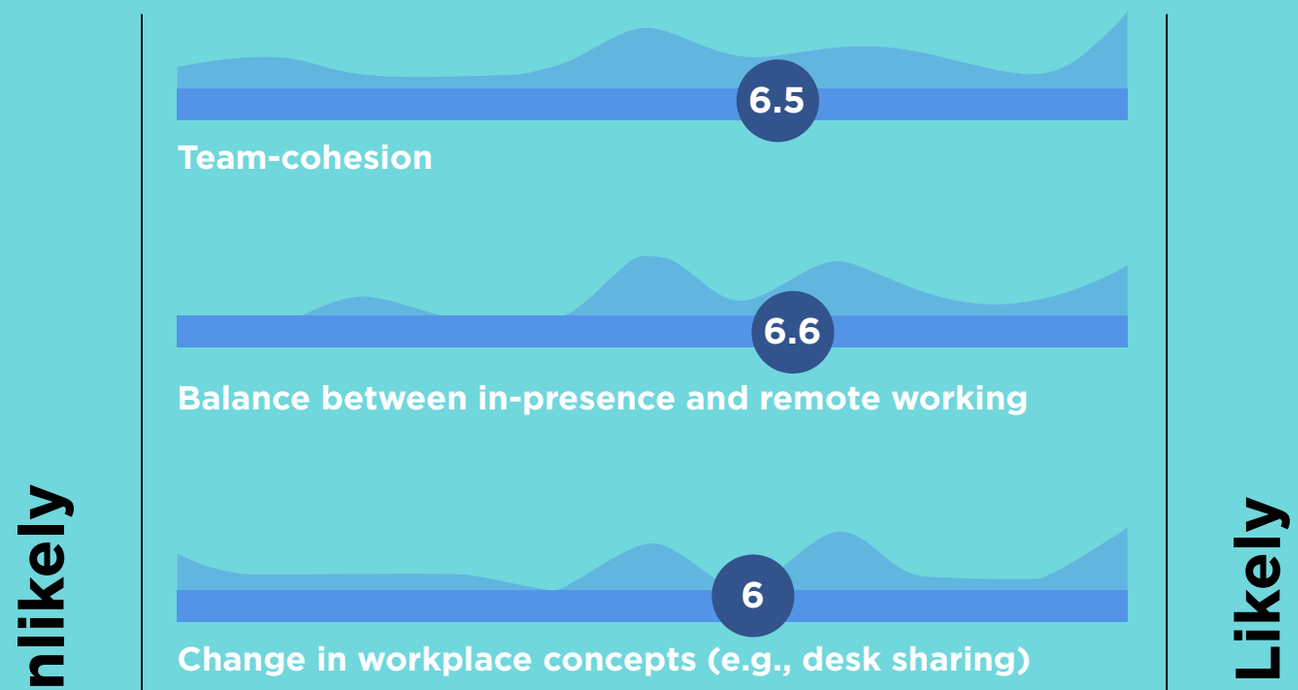
2023 Benchmark

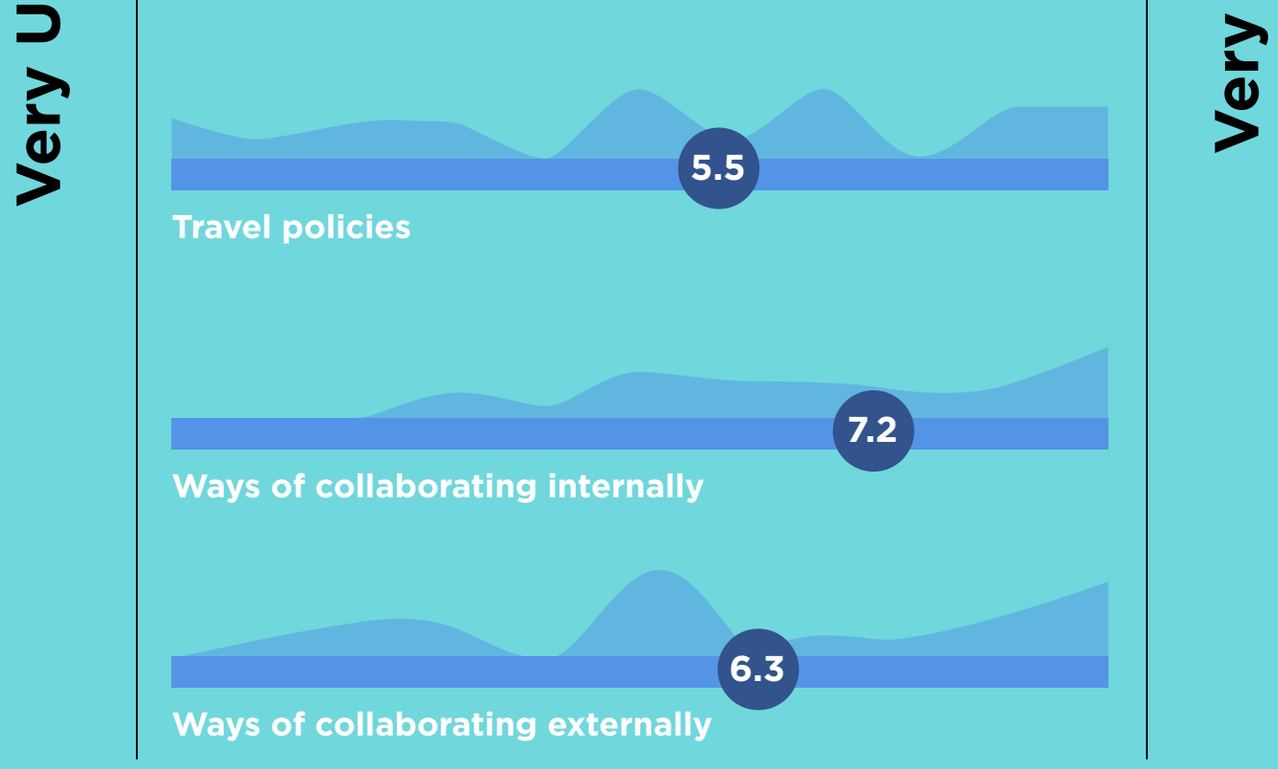
HOW CORPORATE STRATEGY IS STRUCTURING CHANGE IN CENTRAL BANKS



ALBANIA, BCEAO-SENEGAL, EGYPT, ESTONIA, BRASIL, FRANCE, GUINEA, PHILIPPINES, HAÏTI, HONG KONG, INDONESIA, JORDAN, KAZAKHSTAN, KYRGYSTAN, LATVIA, LITHUANIA, LUXEMBOURG, MADAGASCAR, MOLDOVA, NIGERIA, NORTH-MACEDONIA, SAUDI ARABIA, TANZANIA, THAILAND, TUNISIA, UKRAINE

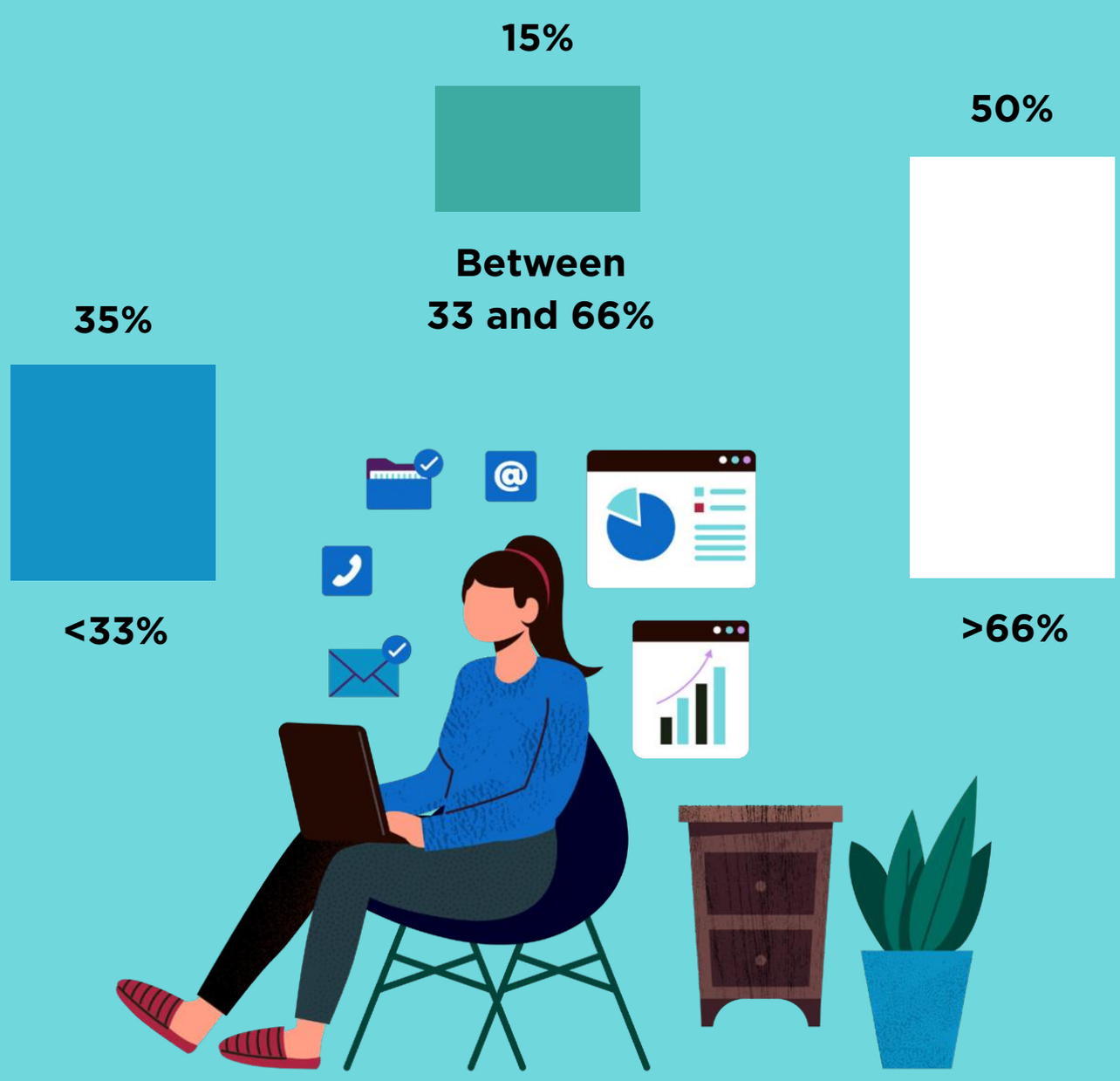
HOW LIKELY DO YOU ANTICIPATE FUNDAMENTAL CHANGES IN THE FOLLOWING AREAS?




Very U
Very
5.5
Travel policies
7.2
Ways of collaborating internally
6.3
Ways of collaborating externally

Very Unlikely
Very Likely
5.4
Ways of sourcing workforce
6.7
Organisational culture
6.2
Ways of managing change (e.g., agile methods)
6.5
Business continuity and resiliency planning

WHAT PROPORTION OF STAFF IS ELIGIBLE FOR REMOTE WORKING AFTER THE COVID CRISIS



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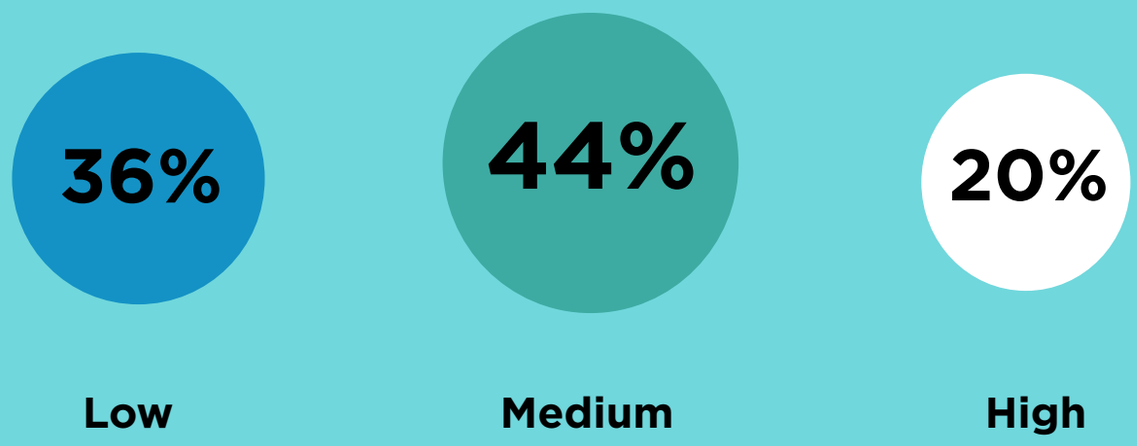
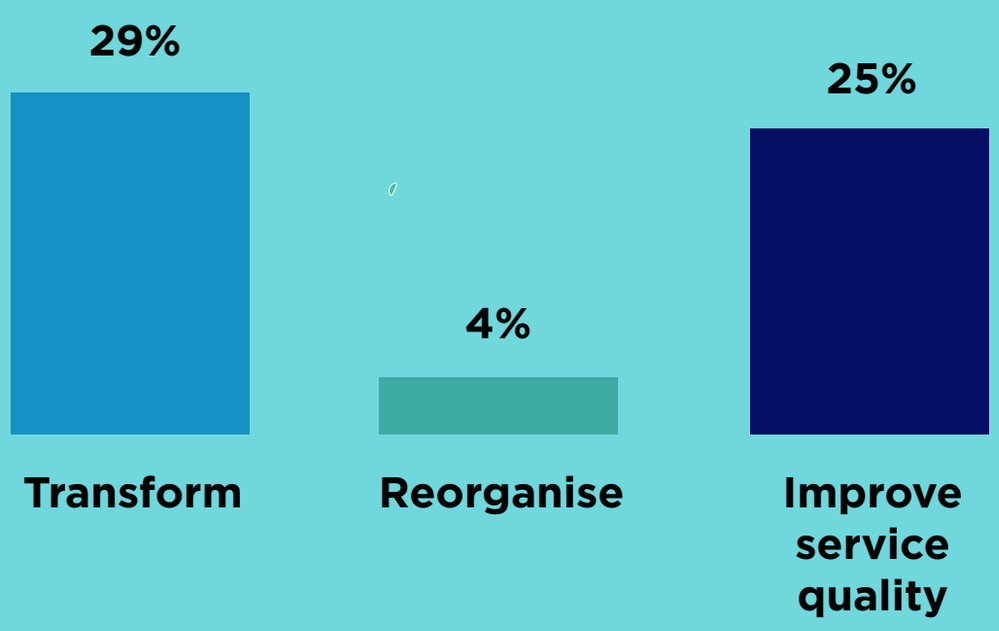
HOW LIKELY IS IT THAT THE SCOPE OF YOUR CENTRAL BANK'S MANDATE WILL CHANGE IN THE

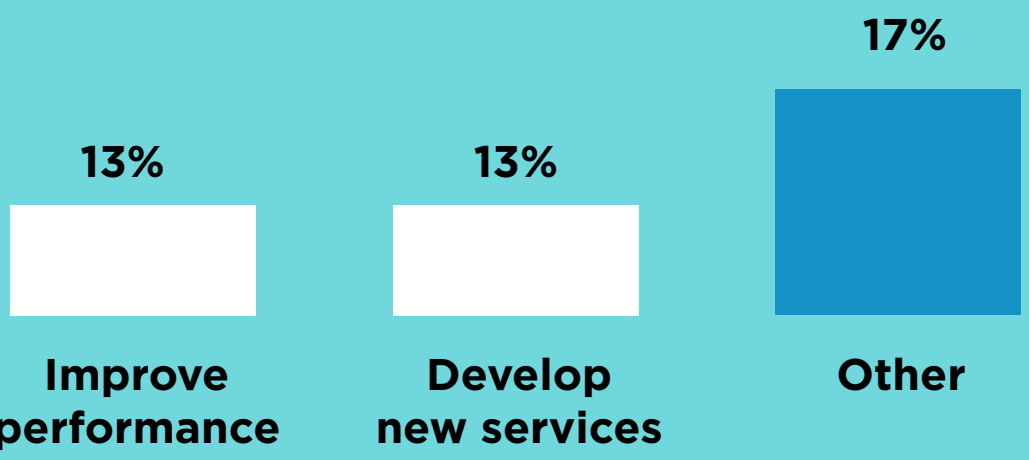
COMING YEARS? (CLIMATE RISK, INEQUALITY, ETC.)



25

IF YOU HAVE A MULTI-YEAR STRATEGIC PLAN, WHAT IS ITS MAIN OBJECTIVE?





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DO YOU FORESEE A MIDTERM REVIEW FOR YOUR STRATEGIC PLAN?

NO
20%

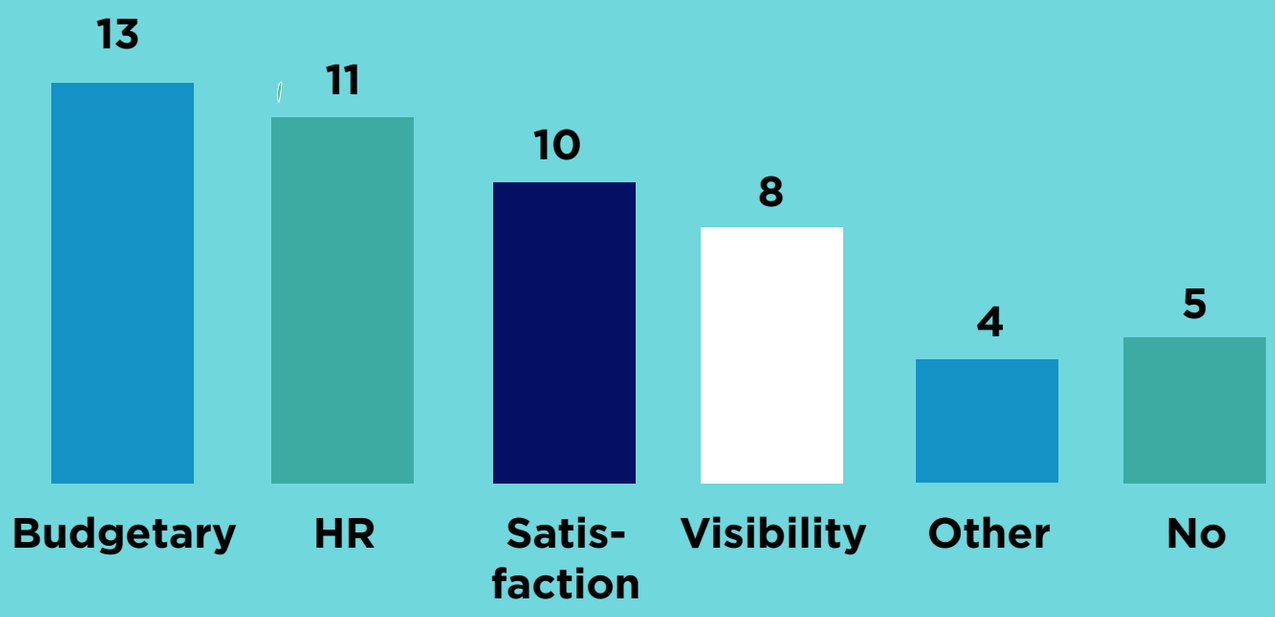
YES
80%

25

DOES YOUR STRATEGIC THINKING /CORPORATE STRATEGY INCLUDE THE NEW WAYS OF WORKING?

23

DOES YOUR STRATEGIC PLAN SET QUANTIFIED TARGETS?
(MULTIPLE CHOICE)



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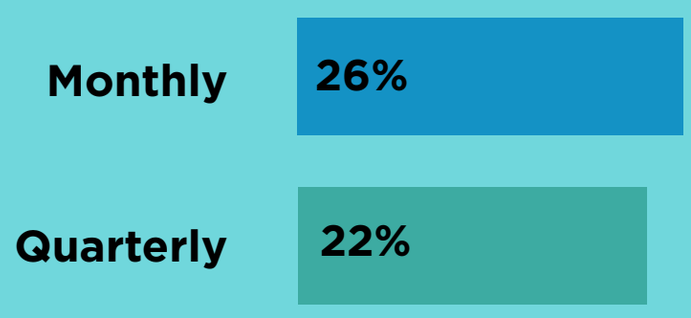
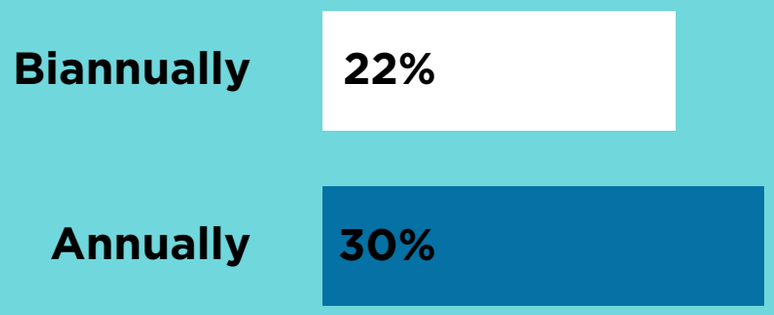
HOW OFTEN IS THE STRATEGIC PLAN IMPLEMENTATION MONITORED?





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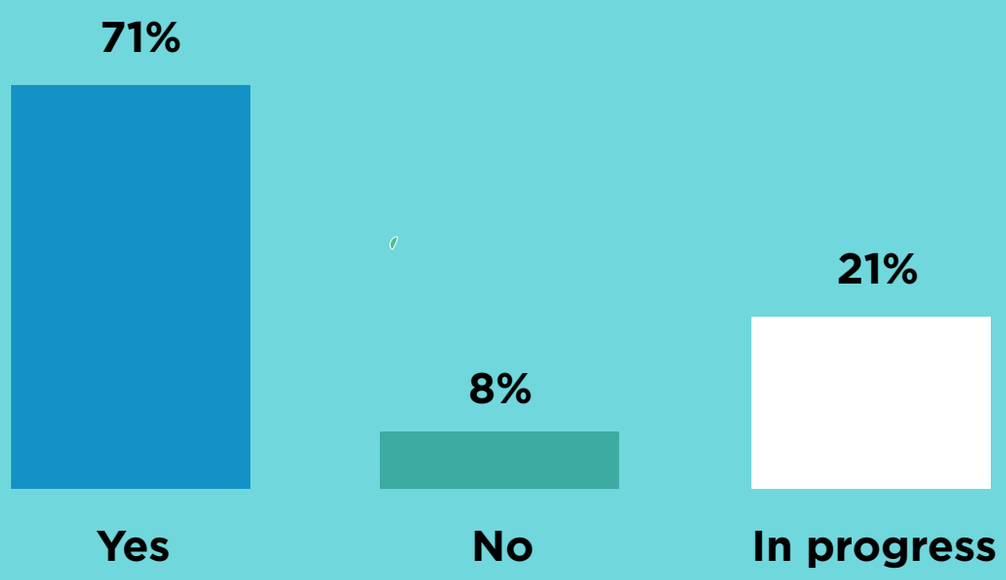
IS THE PERFORMANCE OF THE STRATEGY MEASURED AND MANAGED?



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SHOULD YOUR CENTRAL BANK PLAY A CENTRAL ROLE IN THE FOLLOWING FIELDS? (MULTIPLE CHOICE)

Climate and environmental issues	14
Services to the public	16
Cyberresilience	15
Central bank digital currency	21

24

DO YOU HAVE REGULAR INTERACTIONS WITH OTHER INSTITUTIONS TO CONDUCT YOUR FORESIGHT WORK?

79%

Yes

21%

No

24

DATA CONTAINED IN THIS DOCUMENT ARE CALCULATED FROM PARTICIPANTS' RESPONSES TO A QUESTIONNAIRE CIRCULATED PRIOR TO THE CONFERENCE. NO ATTEMPT HAS BEEN MADE TO VERIFY ACCURACY. DEFINITIONS AND METHODOLOGIES DIFFER ACROSS JURISDICTIONS.

ALL FIGURES HAVE BEEN ROUNDED TO THE NEAREST WHOLE NUMBER. HENCE IN SOME CASES, THE ADDITION OF PERCENTAGES MAY NOT YIELD 100%

BANQUE DE FRANCE
EUROSYSTÈME

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